



Our Faith, Our Children, Our Future School Tuition Organization

Our Faith, Our Children, Our Future School Tuition Organization (STO) is a charitable organization representing all of the Catholic K-12 schools in the Archdiocese of Dubuque and St. Paul’s Lutheran School in Waverly. The STO receives voluntary cash contributions from Iowa taxpayers and allocates those funds in tuition grants to Iowa school children, who in turn, use those grants to attend one of the schools represented by the STO. At least 90% of the money received by the STO must go back out in tuition grants.

The STO offers tuition assistance to families based upon their identified financial need and the amount of money available in the program, as determined by an outside agency.

Your donation to Our Faith, Our Children, Our Future STO gives the gift of school choice to Iowa families. With this gift, families have the ability to choose the educational setting that best meets the needs of their children.

“I just want to say a BIG thank you for the assistance available to me & my daughter. I’m very grateful to everyone that has contributed to these funds, it has allowed me to continue my daughter’s education in a GREAT school.”

- Rachel, Webster City

“Without tuition assistance it would be very difficult to afford a Catholic education for our children. Thank you for your continued support - it is greatly appreciated.”

- Chuck, Dubuque

The Our Faith, Our Children, Our Future STO has provided over 13,000 grants totaling over \$13 million. Each gift is an investment in the future of a child and helps families in need of tuition assistance afford the education of their choice.

As an Iowa taxpayer, you can contribute to the STO and receive an Iowa tax credit equal to 65% of your contribution. The amount you contribute qualifies as a charitable donation on your federal tax return as well. To date, donors to the STO have saved more than \$9 million on their Iowa Income Taxes.

Additionally, corporations that file an 1120 or 1120A Iowa tax return can also take advantage of this tax credit program.

Tax Savings Example:

Contribution Amount	\$ 1000
Iowa Income Tax Savings (Credit)	\$ 650
Federal Tax Savings*	\$ 250
Total Cost after Tax Savings*	\$ 100

*Assumes 25% tax bracket. This is provided as an example. All taxpayers should consult with their tax advisor for specific information.

The STO has been authorized to issue just under \$2.4 million in Iowa income tax credits for the 2011 calendar year.

The tax credit allocation gives us a goal of raising just under \$3.7 million in 2011 to be used for the 2012-2013 school year.

If you have any questions about the STO program please contact Jamie Henley at 319-261-1031 or at JHenley@OurFaithSTO.org.

Thank you for taking the time to review this information and for your support of Catholic education in the Archdiocese of Dubuque.

Visit www.OurFaithSTO.org to:

- Make a donation
- Download a donor form
- Find information on the tuition grant process

**Our Faith, Our Children, Our Future School Tuition Organization
2011 Donor Form**

Taxpayer Name: _____ SSN (required): _____

*Name: _____ Address: _____

City: _____ State: _____ Zip Code: _____ Daytime Phone: _____

Total Gift Amount: \$ _____ Signature: _____ Date: _____

*As you wish it to appear in the Annual Report. Check here if you wish to remain anonymous Email: _____

Gift Fulfillment: (If you wish to make a recurring contribution by EFT or Credit Card, please visit our website at www.OurFaithSTO.org)

- My Check is enclosed. (Payable to *Our Faith, Our Children, Our Future STO*)
- I authorize *Our Faith, Our Children, Our Future STO* to charge my: MasterCard Visa Discover American Express
- Amount: \$ _____ Card #: _____ Exp Date: _____ CSV#: _____
- I want to give stock – please contact me.

Please apply my gift to (check one):

- The Contributor hereby directs that 100% of this contribution be deposited in the STO's unrestricted fund to be used for tuition assistance for qualifying students at all STO schools.
- The Contributor hereby directs that 50% of this contribution be used to provide tuition assistance to students attending school(s)/system(s) marked below.

Tax Credit Limit:

___ **Initial here.** In the event the tax credit limit for this STO has been reached when this gift is received, I authorize you to transfer my gift to another STO in the state that has tax credits available. (If left blank, and the tax credit limit have been reached, your gift will be promptly returned with our gratitude for your thoughtful consideration.)

Restricted Contribution:

Please check school(s)/system(s) for restricted contribution (if more than one school/system is selected, the restricted portion will be evenly divided):

- | | | |
|--|--|--|
| <input type="checkbox"/> 1. Ames: St. Cecilia | <input type="checkbox"/> 15. Decorah: St. Benedict | <input type="checkbox"/> 29. Marshalltown: MACS |
| <input type="checkbox"/> 2. Anamosa: St. Patrick | <input type="checkbox"/> 16. Dubuque: Holy Family | <input type="checkbox"/> 30. Mason City: Newman Catholic System |
| <input type="checkbox"/> 3. Bellevue: Marquette Catholic School System | <input type="checkbox"/> 17. Dyersville: St. Francis Xavier | <input type="checkbox"/> 31. Monticello: Sacred Heart |
| <input type="checkbox"/> 4. Calmar, Spillville: C/F/S Consolidated | <input type="checkbox"/> 18. Dyersville: Beckman MS/HS | <input type="checkbox"/> 32. New Hampton: St. Joseph |
| <input type="checkbox"/> 5. Cascade: Aquin | <input type="checkbox"/> 19. Farley, Epworth, Peosta: Seton Catholic | <input type="checkbox"/> 33. Oelwein: Sacred Heart |
| <input type="checkbox"/> 6. Cedar Falls: St. Patrick | <input type="checkbox"/> 20. Gilbertville, Raymond: Bosco System | <input type="checkbox"/> 34. Osage: Sacred Heart |
| <input type="checkbox"/> 7. Cedar Rapids: All Saints | <input type="checkbox"/> 21. Guttenberg: St. Mary | <input type="checkbox"/> 35. Ossian: St. Francis DeSales |
| <input type="checkbox"/> 8. Cedar Rapids: Holy Family | <input type="checkbox"/> 22. New Vienna, Petersburg: Hennessy Catholic | <input type="checkbox"/> 36. Protivin: Trinity Catholic |
| <input type="checkbox"/> 9. Cedar Rapids: St. Matthew | <input type="checkbox"/> 23. Holy Cross, Luxemburg: LaSalle Catholic | <input type="checkbox"/> 37. Waterloo: Cedar Valley Catholic Schools |
| <input type="checkbox"/> 10. Cedar Rapids: St. Pius X | <input type="checkbox"/> 24. Independence: St. John | <input type="checkbox"/> 38. Waukon: St. Patrick |
| <input type="checkbox"/> 11. Cedar Rapids: Regis MS | <input type="checkbox"/> 25. Jesup: St. Athanasius | <input type="checkbox"/> 39. Waverly: St. Paul's Lutheran School |
| <input type="checkbox"/> 12. Cedar Rapids: Xavier HS | <input type="checkbox"/> 26. Manchester: St. Mary | <input type="checkbox"/> 40. Webster City: St. Thomas Aquinas |
| <input type="checkbox"/> 13. Charles City: Immaculate Conception | <input type="checkbox"/> 27. Maquoketa: Sacred Heart | <input type="checkbox"/> 41. Worthington: St. Paul |
| <input type="checkbox"/> 14. Cresco: Notre Dame | <input type="checkbox"/> 28. Marion: St. Joseph | |

It is important to note that donor requested restrictions to specific school(s)/system(s) are subject to the following STO regulations. Up to 50% of gifts may be restricted to school(s)/system(s) as designated. The Contributor understands and agrees that if a school/system designated for a restricted contribution does not have one or more students who are eligible to receive tuition assistance under the law's requirements so as to permit for the full use of the requested contribution, the contribution, or the unused portion thereof, will be re-directed first to provide tuition assistance to students at any other school(s)/system(s) designated for a restricted contribution on this form, and if no other school/system is designated or eligible students are not enrolled at any of the other school(s)/system(s) designated for a restricted contribution, the contribution, or unused portion thereof, will be used for tuition assistance for qualifying students at any of the STO schools/systems. There are no appeals.

Mail your contribution with this completed form to: **Our Faith, Our Children, Our Future STO**
P.O. Box 479 • Dubuque, Iowa 52004-0479

- Tax credits are awarded on a first come, first serve basis.
- Contributions must be postmarked by December 31, 2011 to be eligible for a 2011 tax credit.

Office Use Only:

Date Received: _____ DWID: _____

TCC#: _____ MKTC: _____ FF _____

PT: _____